

Exhibit C- Liquidation Analysis Quick Dry Carpet Cleaning, LLC

Plan Proponent's Estimated Liquidation Value of Unencumbered Assets

| Assets | Scheduled Value* | Liquidation Value |
|--|-----------------------------|------------------------|
| 1 Cash/Account Balances | \$20,410.56 | \$ 18,000.00 |
| 2 Accounts Receivable | \$312,935.43 | \$ 40,000.00 |
| 3 Office Furniture & Equipment | \$16,250.00 | \$ 500.00 |
| 4 Machinery & Equipment | Unknown | \$ 20,000.00 |
| 5 Intangibles/IP | \$5,000.00 | \$ 500.00 |
| 6 Insurance Claim (<i>Denied</i>) | Unknown | \$0 |
| 7 Vehicles | Unknown | \$0 |
| Total | \$354,595.99 | \$ 79,000.00 |
| Estimated Cost of Broker | | \$6,100.00 |
| Chapter 7 Trustee's Administrative Claims (Estimated) | | \$ 6,895.00 |
| Chapter 7 Trustee's Counsel and Related | | \$ 5,000.00 |
| | <i>Subtotal</i> | <i>\$17,995.00</i> |
| Available to Creditors | | \$ 61,005.00 |
| Secured Claims | IRS | \$ 18,475.48 |
| | Kalamata Loans | \$ 45,406.53 |
| Priority Claims | Texas Comptroller | \$ 44,012.18 |
| | Texas Workforce Commission | \$ 4,999.76 |
| | Internal Revenue Service | \$ 194,756.78 |
| | Secured and Priority Claims | \$ 307,650.73 |
| Balance left for Unsecured Claims in Liquidation scenario | | \$ (246,645.73) |
| | vs | |
| Distributions for General Unsecured Claims in Chapter 11 | | \$0 |

* Per Initial Schedules filed 9.05.23 (Docket No.40)